

**Name of warrant** VNM/VCSC/M/Au/T/A2  
Company name Viet Capital Securities Joint Stock Company  
Subject Report on the result of covered warrant distribution

Content:  
Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Viet Capital Securities Joint Stock Company  
Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

**I. Information on warrant:**

1. Information on warrant

Name of warrant: Warrant VNM/VCSC/M/Au/T/A2  
security: VNM  
Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company  
Warrant type (call/put): Call  
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 6 months  
Expiration date: January 13, 2022  
Conversion ratio: 5:1  
Exercise price (exercise index): 100,000 VND  
Value of collateral: 2,000,000,000 VND  
Quantity of warrants registered for offering: 1,000,000 warrants

2. Information on the offering:

Start date of offering: July 09, 2021  
End date of distribution: July 13, 2021  
Time of subscription: July 09, 2021  
Payment date for warrant purchase: July 13, 2021  
End date of warrant transfer: July 13, 2021

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	4,000	1,000,000	205,000	205,000	6	6	795,000	20.50%
- Local investors	4,000	1,000,000	205,000	205,000	6	6	795,000	20.50%
- Foreign investors								
2. Institutional investors, of which:	4,000	1,000,000	0	0	0	0		0.00%
- Local investors	4,000	1,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		1,000,000	205,000	205,000	6	6	795,000	20.50%

**III. Summary of results**

1. Quantity of distributed warrants: 205,000 warrants, accounting for 20.5% of the offered warrants.  
2. Total proceeds of the sale of warrants: 820,000,000 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 0 VND